

Whitehall Group, L.L.C.

Supporting Private Equity Groups

35+ Years of Experience

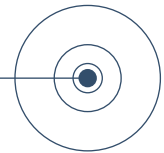


Mergers, Acquisitions & Divestiture Services

Whitehall can provide our entire spectrum of services to corporate and private equity owners with regards to mergers, acquisitions or divestitures.

As you evaluate and expand your portfolio of companies, we know that operational due diligence, maximizing your bottom line and increasing company value are challenges you face daily. Whitehall can assist you in reducing risk, driving change and improving operational performance.

Here's How Whitehall Can Help!



Operational Due Diligence

Our operational capabilities are second to none. By focusing on enterprise-wide performance, our clients recognize that the combination of Whitehall skill sets can help make the due-diligence process much more than simply a financial exercise. We identify potential operational risks and opportunities and develop strategies and solutions which result in an immediate impact on your business' bottom line performance.

Organizational Transformation

Our organizational transformation capabilities are designed to move an organization from its' current state to a highly productive metric based team. Our approach is designed on the premise that any organization can perform at a higher level.

Operational / Financial Improvement

If you have a new acquisition or a portfolio company that is not performing to your expectations, the Whitehall team can quickly identify and implement the necessary actions which will enhance and accelerate initiatives, which will drive profitability.

Interim Corporate Management

Whitehall management services are available to client companies as a "turnkey" management team, or as an additional management resource. We assist client companies in building "additional value" in the corporation, to manage unique projects that do not fit normal modes of business, and to take advantage of special opportunities.

The bottom line is we are first and foremost operationally oriented. We drive change and deliver value while focusing our efforts on root cause and permanent corrective action. We work to improve the entire business and the bottom line.

For more information please visit our website:

www.whitehallgroupllc.com

or you can contact Joe Bione directly at:

(248) 227-3436 or bione@whitehallgroupllc.com

